



Anuradha Malik  
**Practicing Company Secretary**

(Peer Reviewed)

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The Shareholders  
Regency Fincorp Limited  
UnitNo.57-58, 4th Floor,  
Chandigarh-Ambala Highway ,Zirakpur,  
Punjab-140603

Dear Sir,

**SUB: CERTIFICATE BY PRACTICING COMPANY SECRETARY UNDER REGULATION  
163(2) OF SEBI (ICDR) REGULATIONS, 2018**

I, Anuradha Malik, Company Secretary in Practice, certify that the proposed issue of 6553350 (Sixty Five Lakh Fifty Three Thousand Three Hundred Fifty) fully paid up Equity Shares face value of Rs. 10/ ( Rupees Ten Only) each at issue price of Rs. 20/ - each (including Premium of Rs.10/- each) of Regency Fincorp Limited to Promoter/Non-Promoters category on preferential basis is being made in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018.

**Anuradha Malik**  
**Practicing Company Secretary**

M.No. 60626

Peer Review No.: 5632/2024

CP No.:27205

UDIN: A060626F000346725

Date: 10th May, 2024

Place: Sonipat